



# SOCIALLY RESPONSIBLE INVESTING - HERE AND ABROAD

JUNE 26, 2009 - MONTEREY, CA



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## SPEAKERS

*The Basic Components of a Socially Responsible Company*

Conrad MacKerron, Director, Corporate Social Responsibility Program, As You Sow Foundation

*Microfinance & Socially Responsible Investing (SRI): How Do the Two Intersect?*

Sanjay Sinha, Deputy Chief Financial Officer, Micro Credit Enterprises (MCE)

*Micro Enterprise Development: A Potent Tool for Stimulating Local Economies*

Claudia Viek, Chief Executive Officer, California Association for Micro Enterprise Opportunity (CAMEO)

*Women and Global Poverty: How Microlending Can Enhance and Sustain their Livelihood*

Almaz Negash, Managing Partner, Entwine Global

*Integrating Socially-Responsibility into For Profit Economic Development*

Charles V. Fishel, Chairman & Chief Executive Officer, Abundant Biofuels

*Emerging or Just Merging: Is Social Investing a Brave New World or More of the Scary Old World?*

Rupert Ayton, Chairman & Co-Founder, Center for the Development of Social Finance (CDSF)

*SRI-Building a Global Standard with the United Nations Global Compact and Principles for Responsible Investment*

Mehul M. Thakker, Investment Advisor, Progressive Asset Management-FWG

*Social Investing, Then and Now*

Lloyd Kurtz, Senior Portfolio Manager, Nelson Capital Management

*Addressing Global Warming Through Innovative Energy Policy and Business Participation*

Scott Secret, Financial Advisor, Natural Investment, LLC

*SRI: Myths and Realities*

Lincoln Pain, CFP/AIF, Effective Assets

*The Rise of Peer Lending: Extending Microlending to Creditworthy Borrowers in the US*

Rob Garcia, Sr. Director, Product Strategy, Lending Club

### ONLINE REGISTRATION

\$45- MBITA member - \$60- non-member

AT THE DOOR

\$55- MBITA member \$70- non member

CASH OR CHECKS ONLY

Join us on June 26, 2009 at the **Monterey Institute of International Studies (MIIS)** for a special conference on the recent trends emerging in the domestic and global Investment communities.

The conference will feature presentations from Socially Responsible Investing (SRI) and Micro-Finance experts who are leading the path to a more environmentally sound and sustainable future through new, dynamic investment vehicles that are altering the landscape of the traditional investment community while providing the grist for a sustainable future and a more prosperous world.

21st century socially responsible investment channels are now poised to offer global market-tested solutions for both small and large investors alike creating new investment methodologies that can help lead us out of our current, unstable investment environment.

The conference will provide information and spur discussions of how investors can realize a good return on their investment while experiencing the satisfaction of helping save the planet from environmental degradation and contributing to the indigenous poor and oppressed of our global community.

Date Fri., June 26, 2009

Place Irvine Auditorium at Monterey Institute of International Studies, Monterey, Ca – 93940

Time 8:30am – 3:00pm

For more information, registration and speaker bios visit:  
[www.mbita.org/events/socialinvesting.html](http://www.mbita.org/events/socialinvesting.html)

### LIMITED SEATING – RESERVATIONS REQUIRED

Online registration at [www.mbita.org/events/socialinvesting.html](http://www.mbita.org/events/socialinvesting.html)

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